

AARON KATES



F I N A N C I A L

MORTGAGE AGENT OF NORTHWOOD MORTGAGE LTD.

FACSIMILE TRANSMITTAL SHEET

To:

From:

Aaron Kates

Company:

Fax number:

Total number of pages: (including cover)

Phone number:

Lender's reference number

Re:

Your reference number

Please fill out this loan application with as much as information as possible. We also require the following documents from you:

- CURRENT MORTGAGE STATEMENT FROM BANK
- HOME INSURANCE
- RECENT PROPERTY TAX BILL
- 2 RECENT PAYSTUBS OR LAST 2 YEARS NOTICES OF ASSESSMENTS FROM REVENUE CANADA

Please fax the application form to 1-866 401 2219

THANK YOU FOR CHOOSING AARON KATES FINANCIAL
AARON KATES B. A. | CREDIT RECOVERY MANAGER



Northwood Mortgage Ltd.

Name:
Mortgage Agent
Phone:
Fax:
Email:

Mortgage Application

Rvsd_1_021313

Please complete each section and sign your application for prompt and accurate processing.

Please Tell Us About Yourself

BORROWER				CO-BORROWER			
TITLE:		FIRST NAME:	LAST NAME:	TITLE:		FIRST NAME:	LAST NAME:
RES PHONE:		BUS PHONE:		RES PHONE:		BUS PHONE:	
CELL/PAGER:		EMAIL:		CELL/PAGER:		EMAIL:	
BIRTH DATE:	MONTH	DAY	YEAR	BIRTH DATE:	MONTH	DAY	YEAR
SOCIAL INSURANCE NO:				SOCIAL INSURANCE NO:			
MARITAL STATUS:				MARITAL STATUS:			
<input type="checkbox"/> MARRIED		<input type="checkbox"/> SINGLE		<input type="checkbox"/> DIV./SEP.		<input type="checkbox"/> INVESTOR	
<input type="checkbox"/> ENGAGED		<input type="checkbox"/> WIDOWED		<input type="checkbox"/> COMMON-LAW		<input type="checkbox"/> ENGAGED	
NO. OF DEPENDENTS: _____ (EXCLUDE SPOUSE) _____				<input type="checkbox"/> OTHER			
HOW DID YOU HEAR ABOUT US? _____				HOW DID YOU HEAR ABOUT US? _____			
PRESENT ADDRESS:				PRESENT ADDRESS:			
UNIT#		YEARS AT RESIDENCE:		UNIT#		YEARS AT RESIDENCE:	
CITY:	PROVINCE:	POSTAL CODE:		CITY:	PROVINCE:	POSTAL CODE:	
DO YOU OWN OR RENT?		CURRENT RENT		DO YOU OWN OR RENT?		CURRENT RENT	
RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____		RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____	
IF YOU HAVE LIVED HERE LESS THAN THREE YEARS WHAT WAS YOUR PREVIOUS ADDRESS?				IF YOU HAVE LIVED HERE LESS THAN THREE YEARS WHAT WAS YOUR PREVIOUS ADDRESS?			
PREVIOUS ADDRESS:				PREVIOUS ADDRESS:			
UNIT#		YEARS AT THAT RESIDENCE:		UNIT#		YEARS AT THAT RESIDENCE:	
CITY:	PROVINCE:	POSTAL CODE:		CITY:	PROVINCE:	POSTAL CODE:	

Stability, Savings, Service

INITIALS _____

Tell Us About Your Employment

BORROWER	CO-BORROWER
CURRENT EMPLOYER: _____	CURRENT EMPLOYER: _____
ADDRESS / DEPARTMENT: _____	ADDRESS / DEPARTMENT: _____
CITY / PROVINCE: _____	CITY / PROVINCE: _____
JOB TITLE / POSITION: _____	JOB TITLE / POSITION: _____
YEARS THERE: ____ FULLTIME: ____ PART TIME: ____	YEARS THERE: ____ FULLTIME: ____ PART TIME: ____
SEASONAL: _____	SEASONAL: _____
HOW MANY YEARS IN THIS LINE OF BUSINESS? _____	HOW MANY YEARS IN THIS LINE OF BUSINESS? _____
GROSS ANNUAL INCOME (BEFORE TAXES): \$ _____	GROSS ANNUAL INCOME (BEFORE TAXES): \$ _____
DO YOU COLLECT / EARN OTHER INCOME? DETAILS: _____	DO YOU COLLECT / EARN OTHER INCOME? DETAILS: _____
IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?	IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?
PREVIOUS EMPLOYER: _____	PREVIOUS EMPLOYER: _____
GROSS ANNUAL INCOME: \$ _____	GROSS ANNUAL INCOME: \$ _____

Tell Us About Your Finances

ASSETS (MARKET VALUE)	LIABILITIES	FINANCIAL INSTITUTION	PAYMENT/MO.	TOTAL DEBT
PRINCIPAL RESIDENCE _____	CURRENT MORTGAGE _____			
CASH / SAVINGS _____	PERSONAL LOANS _____			
STOCKS / BONDS _____	LINE OF CREDIT _____			
AUTO (YR, MAKE, MODEL) _____	CAR PAYMENT _____			
AUTO (YR, MAKE, MODEL) _____	CAR PAYMENT _____			
RRSP'S (AMT. & INSTITUTION) _____	RRSP LOAN _____			
OTHER REAL ESTATE _____	OTHER MORTGAGE _____			
PERSONAL EFFECTS _____	CREDIT CARDS _____			

Insurance

MY CURRENT MORTGAGE HAS:

LIFE INSURANCE? _____	OTHER THAN MY MORTGAGE I HOLD PERSONAL
DISABILITY INSURANCE? _____	INSURANCE IN THE AMOUNT OF \$ _____

IF NO FOR BOTH, WHY NOT? _____

CLIENT INITIALS _____

We Need Your Authorization

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each such source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders and mortgage insurers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship. I/we further acknowledge and agree that each potential mortgage lender and mortgage insurer or applicable service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureau, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender and mortgage insurer and applicable service provider

Date

Applicant's Signature

Co-applicant's Signature

If you know the details and type of mortgage you are looking for please tell us . . .

Loan Type:

- First Mortgage
- Second Mortgage

Purpose of Mortgage Funds

- Purchase of new property
- Renewal / Switch of existing mortgage
- Debt Consolidation
- Equity Takeout / Investment

House Townhouse Condo

Term Requested:

- (6 months to 25 years)
- Closed Open
- Fixed Rate Variable Rate
- Cash Back Free Down Payment

Amortization: _____ (5 to 40 years)

NOTE: If Renewal/Switch, the remaining amortization on your existing mortgage will be used.

Payment Frequency:

- Weekly Monthly
 - Bi-Weekly
- (26 payments/year)

Year Purchased:: _____

Purchase Price: \$ _____

Original Mortgage Amount: \$ _____

How much financing do you require? \$ _____

Tell Us About Your Property

Property Description

Municipal Address: _____ Livable Area: _____ Age: _____ Owner Occupied: _____
 Zoning: _____ Lot Size: _____ Garage Size: _____ Garage Type: _____ Heating Type: _____
 Taxes: \$ _____ Heat: \$ _____ Condo Fees: \$ _____ Rental Income: \$ _____

Existing Mortgages / Properties

Held by: _____ Mortgage #: _____
 Property Address: _____ Amount: \$ _____
 Mortgage Type: _____ Rate: _____ % Maturity Date: _____
 Property Value: \$ _____ Free and Clear: _____ Payment: \$ _____
 Principal Residence: _____ Remain after closing: _____ Rental Income: \$ _____

Held by: _____ Mortgage #: _____
 Property Address: _____ Amount: \$ _____
 Mortgage Type: _____ Rate: _____ % Maturity Date: _____
 Property Value: \$ _____ Free and Clear: _____ Payment: \$ _____
 Principal Residence: _____ Remain after closing: _____ Rental Income: \$ _____

If you own rental properties, please provide us with details

		MONTHLY INCOME	MONTHLY INCOME
Address: _____			Mortgage Payment \$ _____
<input type="checkbox"/> Condo <input type="checkbox"/> Townhouse <input type="checkbox"/> House	Gross Income: \$ _____		Property Taxes \$ _____
Purchase Price & Date: _____			Insurance \$ _____
Current Value: _____	<i>Can you provide a residential</i>		Utilities \$ _____
Mortgage Balance: \$ _____	<i>tenancy agreement to verify your</i>		<i>Can you provide a mortgage statement to</i>
Maturity Date: _____ Interest Rate: _____	<i>property's rental income?</i>		<i>verify your property's mortgage balance and</i>
Financial Institution: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No		<i>payment amount?</i>
			<input type="checkbox"/> Yes <input type="checkbox"/> No